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RESIDENTIAL PROPERTY HIGHLIGHT: \$5M-PLUS SINGLE FAMILY HOMES

New Delray Beach Oceanfront Mansion Brings \$34M

Three-Month Average Increased 15% Over Last Year

October's biggest single-family Florida home sale was the purchase of an oceanfront mansion located in Delray Beach's Estate Section. Advertised as a compound with resort-style grounds, the high-end gated estate spans over 1.3 acres, including 125 feet of direct oceanfront, Palm Beach style estate grounds, three garages, and a private beach path. The 20 thousand square-foot residence features a fully terraced master wing and VIP suite, gym, wine room, volume ceilings and luxury accourtements throughout. Nicholas Malinosky of Douglas Elliman represented both the buyer and seller in the transaction. The priciest new October listing was presented by Christian Angle of Christian J. Angle Real Estate, an \$85 million mansion located on the Intracoastal Waterway in a prime In-town location in the Town of Palm Beach.

The average closing price of Florida real estate sales in the category of \$5 million-plus single-family homes increased 15% during the period of August through October as compared to the same three-month period of the prior year. The period also boosted inventory in the category with 222 new listings as compared to 213 last year.

CONTACTS

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MULTIMILLION-DOLLAR HOMES

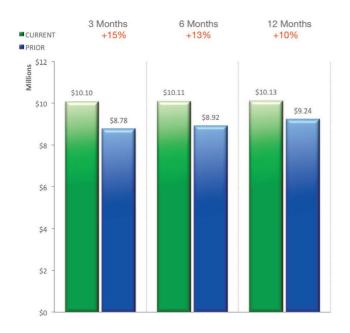
	LARGES	ST SINGLE FAMILY	HOME SALE—LAST	MONTH		
SALE PRICE	LISTING AGENT/AGENCY	BUYER'S AGENT/AGENCY	ADDRESS	CITY	SALE DATE	MLS NUMBER
\$34,000,000	NICHOLAS MALINOSKY Douglas Elliman	NICHOLAS MALINOSKY Douglas Elliman	855 S. Ocean Blvd.	Delray Beach	15-Oct	RX-10749672

	TOP 10 SINGLE FAMILY HOME SALES—LAST 12 MONTHS							
SALE PRICE	LISTING AGENT/AGENCY	BUYER'S AGENT/AGENCY	ADDRESS	CITY	SALE DATE	MLS NUMBER		
\$122,695,954	LAWRENCE MOENS Lawrence A. Moens	CHRISTOPHER LEAVITT Douglas Elliman	535 N. County Road	Palm Beach	2/11/21	21-51		
\$109,625,000	LAWRENCE MOENS Lawrence A. Moens	LAWRENCE MOENS Lawrence A. Moens	1840 S. Ocean Blvd.	Palm Beach	6/15/21	21-378		
\$94,173,300	CRISTINA CONDON Sotheby's International Realty	LAWRENCE MOENS Lawrence A. Moens	2000 S. Ocean Blvd.	Manalapan	3/8/21	RX-10335802		
\$80,000,000	CHRISTOPHER LEAVITT Douglas Elliman	TONJA GARAMELIA Douglas Elliman	12525 Seminole Beach Road	North Palm Beac	4/4/21	RX-10632970		
\$64,000,000	JONATHAN DUER William Raveis	LAWRENCE MOENS Lawrence A. Moens	901 N. Ocean Blvd.	Palm Beach	8/30/21	RX-10693472		
\$57,000,000	CHRISTIAN ANGLE Christian Angle Real Estate	SUZANNE TRAPANI-FRISBIE Premier Estate Properties	174 Via Del Lago	Palm Beach	3/26/21	RX-10678830		
\$55,150,000	LAWRENCE MOENS Lawrence A. Moens	SUZANNE TRAPANI-FRISBIE Premier Estate Properties	300 N. Lake Way	Palm Beach	12/29/20	20-1294		
\$55,095,000	JILL HERTZBERG Coldwell Banker Realty	JILL HERTZBERG Coldwell Banker Realty	382 S. Beach Road	Hobe Sound	4/7/21	FX-10268366		
\$49,141,600	LAWRENCE MOENS Lawrence A. Moens	SUZANNE TRAPANI-FRISBIE Premier Estate Properties	520 Island Drive	Palm Beach	5/18/21	21-627		
\$48,500,000	GARY POHRER Douglas Elliman	OREN ALEXANDER Douglas Elliman	172 S. Ocean Blvd.	Palm Beach	3/16/21	RX-10630179		

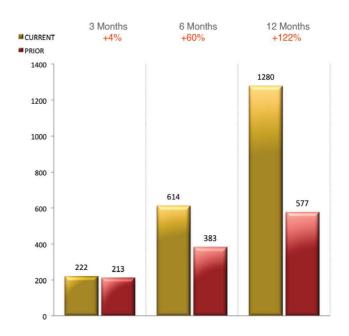
STATE OF FLORIDA MULTIMILLION-DOLLAR REAL ESTATE MARKET

\$5 MILLION-PLUS SINGLE FAMILY HOMES

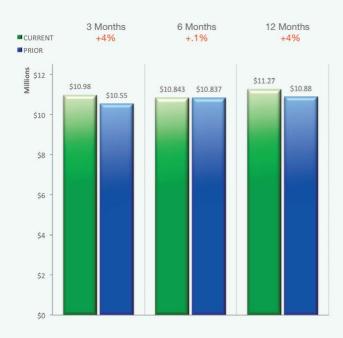
AVERAGE SELLING PRICE Current Year Vs. Prior Year



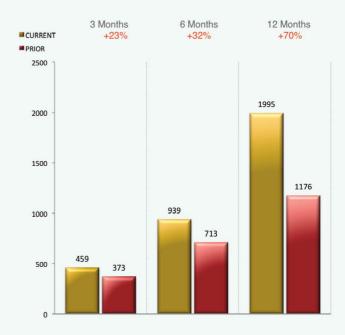
NUMBER OF HOMES SOLD Current Year Vs. Prior Year



AVERAGE LISTING PRICE Current Year Vs. Prior Year



NUMBER OF HOMES LISTED Current Year Vs. Prior Year



TOP 15 OF 155 FLORIDA HOMES SOLD IN THE \$5 MILLION-PLUS CATEGORY

	MULTIMILLLION-E	OOLLAR SINGLE FA	MILY HOMES — SA	ALES — OC	TOBER	
SALE PRICE	LISTING AGENT/AGENCY	BUYER'S AGENT/AGENCY	ADDRESS	CITY	SALE DATE	MLS NUMBER
\$34,000,000	NICHOLAS MALINOSKY Douglas Elliman	NICHOLAS MALINOSKY Douglas Elliman	855 S. Ocean Blvd.	Delray Beach	15-Oct	RX-10749672
\$18,837,500	REX MILLER William Raveis	REX MILLER William Raveis	1015 Galleon Drive	Naples	12-Oct	220045903
\$17,000,000	JESUS ADRIAN Adrian Realty	CESAR POWELL Tartaglia International Realty	198 Palm Ave.	Miami Beach	27-Oct	AX-11023630
\$16,000,000	SHAWNA LOWBRIDGE Paradise Exclusive Real Estate	NEYDA BRAVO Bravo & Partners Realty	401 Leucadendra Drive	Coral Gables	7-Oct	AX-11066090
\$14,000,000	ANDREW RUSSO Illustrated Properties	ANDREW RUSSO Illustrated Properties	119 S Beach Road	Hobe Sound	15-Oct	RX-10750061
\$13,450,000	GABRIELA GHILINO Beachfront Realty	AGNIESKA GRAY Re/Max	1620 W. 21st Street	Miami Beach	13-Oct	AX-11003541
\$13,350,000	JOHN SEKELY Bershire Hathaway	DANTE DISABATO William Raveis	376 Yucca Road	Naples	5-Oct	221016613
\$13,200,000	MICHAEL MCCUMBER Gulf Coast International Properties	MICHAEL MCCUMBER Gulf Coast International Properties	696 Spyglass Lane	Naples	1-Oct	221065872
\$12,500,000	KARAN WIENKER Florida Golf And Beaches	PAT RANCE Happy Days Realty	9225 Lake Mabel Drive	Orlando	13-Oct	O5959410
\$11,350,000	JUDITH ZEDER Coldwell Banker Realty	JUDITH ZEDER Coldwell Banker Realty	290 Harbor Drive	Key Biscayne	29-Oct	AX-10928344
\$11,200,000	BILLIE HERNANDEZ Douglas Elliman	OLIVER MORRIS Douglas Elliman	2700 Sunset Drive	Miami Beach	4-Oct	AX-10968142
\$11,000,000	FRANK SAJTAR William Raveis	LAURIE BELLICO John R. Wood Properties	4225 Gordon Drive	Naples	22-Oct	221054276
\$10,500,000	ANGEL NICOLAS Compass Florida	ANGEL NICOLAS Compass Florida	1899 S. Bayshore Drive	Miami	14-Oct	AX-11010302
\$10,263,517	UNKNOWN	ALLAN MEZRAH Toni Everett Company	60 Ladoga Ave.	Tampa	22-Oct	J936510
\$9,750,000	SLADJA STANTIC Sotheby's International Realty	OREN ALEXANDER Douglas Elliman	1611 W. 24th Street	Miami Beach	1-Oct	AX-11057589

TOP 15 OF 165 FLORIDA HOMES LISTIED IN THE \$5 MILLION-PLUS CATEGORY

LIST PRICE	LISTING AGENT/AGENCY	ADDRESS	CITY	COUNTY	LIST DATE	MLS NUMBER
\$84,900,000	CHRISTIAN ANGLE Christian J. Angle	203 S. Lake Trail	Palm Beach	Palm Beach	19-Oct	RX-1075395
\$45,000,000	DINA GOLDENTAYER Douglas Elliman	29 Indian Creek Island Road	Indian Creek	Miami-Dade	25-Oct	AX-1111489
\$42,000,000	MIRCE CURKOSKI ONE Sotheby's International Reatly	6396 N Bay Road	Miami Beach	Miami-Dade	5-Oct	AX-1110679
\$34,950,000	NICHOLAS MALINOSKY Douglas Elliman	855 S Ocean Blvd.	Delray Beach	Palm Beach	4-Oct	RX-107496
\$27,999,000	CHAD GRAY Compass Florida	534 Bontona Ave.	Fort Lauderdale	Broward	16-Oct	FX-103047
\$24,850,000	JIM MCCANN Premier Estate Properties	301 Polmer Park Road	Palm Beach	Palm Beach	20-Oct	RX-107533
\$24,500,000	MOSHE GOLDSHTEIN ONE Sotheby's International Realty	116 Bal Bay Drive	Bal Harbour	Miami-Dade	29-Oct	AX-111159
\$22,000,000	KIM OGILVIE Michael Saunders & Company	4645 Ainsley Place	Sarasota	Sarasota	5-Oct	AX-451430
\$21,900,000	DORA PUIG Luxe Living Realty	1370 S Venetian Way	Miami	Miami-Dade	21-Oct	AX-111113
\$21,500,000	JEFF MOORE Sotheby's International Realty	1000 10th Sreet W	Boca Grande	Lee	5-Oct	D6121875
\$20,000,000	MARTHA GREENWALD Martha Greenwald Real Estate	128 Seaspray Ave.	Palm Beach	Palm Beach	25-Oct	RX-107544
\$19,250,000	DAVID SOLOMON Berkshire Hathaway HomeServices	2767 Sunset Drive	Miami Beach	Miami-Dade	26-Oct	AX-111165
\$16,995,000	DOUG GRANT Coldwell Banker Realty	110 Kaula Lane	Bonita Springs	Collier	25-Oct	22107400
\$16,975,000	ALEXANDER GOLDSTEIN Miles Goldstein Real Estate	142 S Island Isle	Golden Beach	Miami-Dade	26-Oct	AX-111158
\$16,500,000	TARA BAPTISTE Brown Harris Stevens	421 N. Hibiscus Drive	Miami Beach	Miami-Dade	7-Oct	AX-111084

RESIDENTIAL PROPERTY HIGHLIGHT: \$5M-PLUS CONDOMINIUMS

Newer Fisher Island Condo Sale Makes Top 10 at \$24M

Dwindling Inventory Rallies with 56 New Luxury Condo Listings

The newer Palazzo Della Luna condominium on Fisher Island just secured another high-end sale, the fourth largest condominium sold through the MLS (Multiple Listing Service) in Florida in the last twelve months. Unit 6839, of 6800 Island Drive, brought \$23.75 million in a deal closed by Talita Pinheiro of Compass Florida. Dora Puig of Fisher Island Real Estate represented the seller. The condominium was just built 2019 and this state-of-the-art luxury unit boasts east to west facing balconies, 10-foot floor to ceiling windows, and 16-foot white Statuary Marble countertops.

Two condominiums priced at \$30 million-plus lead an influx of new luxury listings in Florida's \$5 million-plus real estate market. Dina Goldentayer of Douglas Elliman presented Penthouse 1 at 1451 Brickell Avenue in Miami for \$39.5 million, and Michael Goldstein of Aqualina Realty placed Penthouse 52 at 17901 in Sunny Isles Beach on the market for \$35 million. October's total of 56 new listings contributed to a total of 177 during the last three months, an increase of 26% as compared to the same period of last year.

CONTACTS

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MULTIMILLION-DOLLAR CONDOS

	LARGEST CONDOMINIUM SALE — LAST MONTH						
SALE PRICE	LISTING AGENT/AGENCY	BUYER'S AGENT/AGENCY	ADDRESS	CITY	SALE DATE	MLS NUMBER	
\$23,750,000	DOREA PUIG Fisher Island Real Estate	TALITA PINHEIRO Compass Florida	6800 Fisher Island Drive, 6893	Fisher Island	14-Oct	AX-10768400	

	TOP 1	0 CONDMINIUM SA	ALES — LAST 12 MO	NTHS		
SALE PRICE	LISTING AGENT/AGENCY	BUYER'S AGENT/AGENCY	ADDRESS	CITY	SALE DATE	MLS NUMBER
\$35,000,000	ELOY CARMENATE Douglas Elliman	STEPHEN SIMPSON William Raveis	100 S. Pointe Drlve, Ph 2	Miami Beach	4/4/21	AX-10547885
\$30,000,000	SHEILA ROJAS Brown Harris Stevens	TALITA PINHEIRO Compass Florida	100 S Pointe Drive, 3602-3604	Miami Beach	6/4/21	AX-11012408
\$27,000,000	MICHAEL GOLDSTEIN Acqualina Reallty	VIVIANE WOLAK Sotheby's International Realty	17749 Collins Ave., Ph 47	Sunny Isles Beach	3/31/21	AX-10977978
\$23,750,000	DORA PUIG Fisher Island Real Estate	TALITA PINHEIRO Compass Florida	6885 Fisher Island Drive, 6893	Miami Beach	10/14/21	AX-10768400
\$23,000,000	JILL HERTZBERG Coldwell Banker Realty	OREN ALEXANDER Douglas Elliman	6885 Fisher Island Drive, 6885	Miami Beach	5/10/21	AX-11023969
\$22,500,000	TARA WEST Douglas Elliman	RYAN FARBSTEIN Douglas Elliman	8955 Collins Ave., lph	Surfside	5/28/21	AX-1098097
\$20,000,000	DORA PUIG Fisher Island Real Estate	DORA PUIG Fisher Island Real Estate	7000 Fisher Island Drive, 7093	Miami Beach	2/8/21	AX-10998632
\$20,000,000	DORA PUIG Luxe Living Realty	OLLIVER LLOYD Douglas Elliman	7292 Fisher Island Drive, Ph 7292	Miami Beach	11/30/21	AX-10599634
\$19,137,660	SANDRA DEBUIRE Coldwell Banker Realty	DINA GOLDENTAYER Douglas Elliman	10201 Collins Ave., 2802 Ph E	Bal Harbour	6/21/21	AX-1100491
\$18,700,000	DORA PUIG Luxe Living Realty	DORA PUIG Luxe Living Realty	7000 Fisher Island Drive, 7001	Fisher Island	6/3/21	AX-1076865

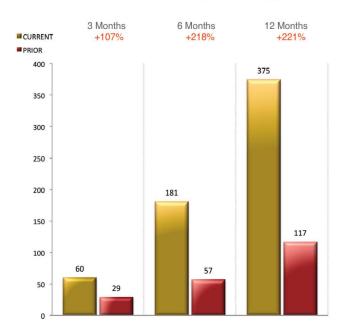
STATE OF FLORIDA MULTIMILLION-DOLLAR REAL ESTATE MARKET

\$5 MILLION-PLUS CONDOMINIUMS

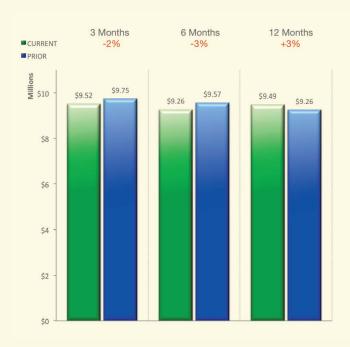
AVERAGE SELLING PRICE Current Year Vs. Prior Year

3 Months 6 Months 12 Months **■** CURRENT -8% +2% +4% PRIOR Willions \$8 \$8.17 \$7.99 \$7.94 \$7.86 \$7.80 \$7.35 \$7 \$6 \$5 \$4 \$3 \$2 \$1 \$0

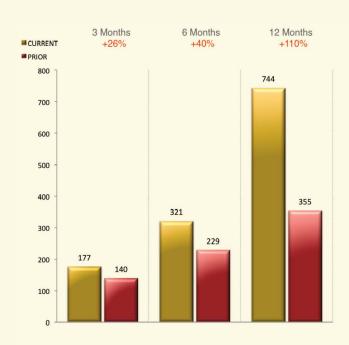
NUMBER OF CONDOS SOLD Current Year Vs. Prior Year



AVERAGE LISTING PRICE Current Year Vs. Prior Year



NUMBER OF CONDOS LISTED Current Year Vs. Prior Year



10 OF 10 FLORIDA CONDOS SOLD IN THE \$5 MILLION-PLUS CATEGORY

	MULTIMILLLION-DOLLAR CONDOMINIUMS — SALES — OCTOBER							
SALE PRICE	LISTING AGENT/AGENCY	BUYER'S AGENT/AGENCY	ADDRESS	CITY	SALE DATE	MLS NUMBER		
\$23,750,000	DOREA PUIG Fisher Island Real Estate	TALITA PINHEIRO Compass Florida	6800 Fisher Island Drive, 6893	Fisher Island	14-Oct	AX-10768400		
\$10,515,175	DANA KOCH The Corcoran Group	UNKNOWN	2 N. Breakers Row, N21	Palm Beach	13-Oct	RX-10739653		
\$9,409,000	DENNIS CARVAJAL Sotheby's International Realty	DENNIS CARVAJAL Sotheby's Intl. Realty	2669 S Bayshore Drive, Ph 2n	Miami	4-Oct	AX-11095694		
\$9,299,000	DIANA GARCHITORENA Douglas Elliman	DIANA GARCHITORENA Douglas Elliman	8701 Collins Ave., 1605	Miami Beach	21-Oct	AX-10957538		
\$8,400,000	JORGE MARTINEZ ONE Sotheby's International Realty	SENADA ADZEM Douglas Elliman	100 S. Pointe Drive, 1201/02	Miami Beach	28-Oct	AX-11089163		
\$6,700,000	JENNIFER URNESS Gulf Bay Marketing Group	AMY NEASE Premier Sotheby's International Realty	6897 Grenadier Blvd., 1603	Naples	1-Oct	221060998		
\$5,300,000	OLEG SEMENOV Big International Realty	RYAN MENDELL Maxwell E Realty	18501 Collins Ave., 1901	Sunny Isles Beach	22-Oct	AX-11031230		
\$5,200,000	JILL ROGERS John R Wood Properties	ELIZABETH WYMAN Premiere Plus Realty	8231 Bay Colony Drive, 303	Naples	29-Oct	221043157		
\$5,200,000	TAMARA ORFALI Beachfront Realty	RYAN MENDELL Maxwell E Realty	18501 Collins Ave., 1004	Sunny Isles Beach	21-Oct	AX-11100670		
\$5,150,000	CAROL CASSIS-MCMILLAN Douglas Elliman	JUDITH HOFMAN Douglas Elliman	4701 N. Meridian Ave., 501	Miami Beach	15-Oct	AX-11077491		

TOP 20 OF 56 FLORIDA CONDOS LISTIED IN THE \$5 MILLION-PLUS CATEGORY

MULTIMILLLION-DOLLAR CONDOMINIUMS — NEW LISTINGS* — OCTOBER							
LIST PRICE	LISTING AGENT/AGENCY	ADDRESS	CITY	COUNTY	LIST DATE	MLS NUMBER	
\$39,500,000	DINA GOLDENTAYER Douglas Elliman	1451 Brickell Ave., Ph 01	Miami	Miami-Dade	12-Oct	AX-11108153	
\$35,000,000	MICHAEL GOLDSTEIN Acqualina Realty	17901 Collins Ave., Ph 52	Sunny Isles Beach	Miami-Dade	7-Oct	AX-11108421	
\$22,000,000	MICHAEL GOLDSTEIN Acqualina Realty	17901 Collins Ave., Ph 47	Sunny Isles Beach	Miami-Dade	8-Oct	AX-11109167	
\$17,900,000	LUCIENE COFRESI Fortune International Realty	18555 Collins Ave., 4405	Sunny Isles Beach	Miami-Dade	13-Oct	AX-11110901	
\$17,800,000	SONIA TOTH Brown Harris Stevens	100 S. Pointe Drive, 1906/07	Miami Beach	Miami-Dade	5-Oct	AX-11107481	
\$14,750,000	ELIZABETH RODRIGUEZ The Keyes Company	9001 Collins Ave., S205	Surfside	Miami-Dade	30-Oct	AX-11118570	
\$13,870,000	BRIGITTE NACHTIGAL Great Properties International	445 Grand Bay Drive, Ph 1a	Key Biscayne	Miami-Dade	9-Oct	AX-11107677	
\$13,750,000	DANIEL SILVERSTEIN Silmar Realty	9701 Collins Ave., 2303S	Bal Harbour	Miami-Dade	27-Oct	AX-11114819	
\$11,900,000	PATRICIA DELINOIS Premier Elite Realty	5313 Fisher Island Drive, 5313	Miami Beach	Miami-Dade	22-Oct	AX-11115088	
\$11,250,000	NORA JOHNSON Michael Saunders & Company	401 Quay Commons, 1903	Sarasota	Sarasota	4-Oct	AX-4513907	
\$10,500,000	NATALIE ABADI QWW Realty	10203 Collins Ave., 01	Bal Harbour	Miami-Dade	19-Oct	AX-11113686	
\$9,995,000	RICHARD GOIHMAN Douglas Elliman	19955 NE 38th Court, TS-03	Aventura	Miami-Dade	6-Oct	AX-11097121	
\$9,950,000	DORA PUIG Luxe Living Realty	125 Ocean Drive, 0503	Miami Beach	Miami-Dade	15-Oct	AX-11108560	
\$9,575,000	LIZ HOGAN Compass Florida	6800 Fisher Island Drive, 6835	Fisher Island	Miami-Dade	7-Oct	AX-11108395	
\$9,475,000	CHRISTOPHER LEAVITT Christopher Leavitt	331 Australian Ave., 2	Palm Beach	Palm Beach	20-Oct	RX-10753923	
\$9,300,000	ROSALIND CLARKE Premier Estate Properties	300 S. Ocean Blvd., Ph C	Palm Beach	Palm Beach	15-Oct	RX-10752382	
\$8,500,000	DORA PUIG Luxe Lving Realty	1000 S. Pointe Drive, 2001	Miami Beach	Miami-Dade	5-Oct	AX-11103712	
\$8,500,000	JILL EBER Coldwell Banker Realty	7821 Fisher Island Drive, 7821	Miami Beach	Miami-Dade	15-Oct	AX-11112442	
\$8,200,000	MARISSA EVENHART Florida Realty of Miami	16901 Collins Ave., 4105	Sunny Isles Beach	Miami-Dade	15-Oct	AX-11106925	
\$7,995,000	ELOY CARMENATE The Corcoran Group	120 Ocean Drive, 900	Miami Beach	Miami-Dade	19-Oct	AX-11113812	



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REFERENCES

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Stellar MLS: Includes 16 REALTOR® Associations throughout Central and Southwest Florida

NEFAR MLS: Northeast Florida Association of REALTORS® BEACHES MLS: Broward, Palm Beaches & St. Lucie REALTORS®

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